

LONG-TERM DEBT SCHEDULES

DOWNTOWN REVOLVING LOAN FUND G.O. CAPITAL LOAN NOTES ISSUED OCTOBER 15, 2006

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2007	5.85%	0	6,874	6,874
2008	5.85%	5,000	10,950	15,950
2009	5.85%	10,000	10,658	20,658
2010	5.90%	15,000	10,072	25,072
2011	5.95%	15,000	9,188	24,188
2012	6.00%	15,000	8,295	23,295
2013	6.05%	20,000	7,395	27,395
2014	6.10%	25,000	6,185	31,185
2015	6.15%	20,000	4,660	24,660
2016	6.20%	25,000	3,430	28,430
2017	6.25%	20,000	1,880	21,880
2018	6.30%	10,000	630	10,630
TOTAL		180,000	80,217	260,217

2009 INFRASTRUCTURE IMPROVEMENT PROJECT G.O. CAPITAL LOAN NOTES ISSUED DECEMBER 22, 2009

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2010	2.00%	270,000	56,278	326,278
2011	2.25%	225,000	94,546	319,546
2012	2.50%	225,000	92,071	317,071
2013	2.75%	230,000	89,034	319,034
2014	3.00%	235,000	85,124	320,124
2015	3.25%	235,000	80,189	315,189
2016	3.50%	245,000	74,314	319,314
2017	3.70%	250,000	67,576	317,576
2018	3.90%	260,000	60,076	320,076
2019	4.10%	265,000	51,756	316,756
2020	4.30%	275,000	42,746	317,746
2021	4.50%	285,000	34,018	319,018
2022	4.60%	290,000	26,078	316,078
2023	4.70%	300,000	17,839	317,839
2024	4.80%	310,000	9,149	319,149
TOTAL		3,900,000	880,794	4,780,794

**SERIES 2011A IMPROVEMENT PROJECTS
WATER TOWER/NSURA IMP G.O. CAPITAL LOAN NOTES
ISSUED JUNE 22, 2011**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2012	0.65%	250,000	55,675	305,675
2013	0.90%	180,000	57,495	237,495
2014	1.20%	185,000	55,875	240,875
2015	1.50%	185,000	53,655	238,655
2016	1.75%	190,000	50,880	240,880
2017	2.05%	190,000	47,555	237,555
2018	2.25%	195,000	43,660	238,660
2019	2.55%	200,000	39,275	239,275
2020	2.80%	205,000	34,175	239,175
2021	3.00%	210,000	28,450	238,450
2022	3.15%	215,000	22,150	237,150
2023	3.30%	225,000	15,360	240,360
2024	3.45%	230,000	7,935	237,935
TOTAL		2,660,000	512,140	3,172,140

**SERIES 2011A IMPROVEMENT PROJECTS
FIRE STATION G.O. CAPITAL LOAN NOTES
ISSUED JUNE 22, 2011**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2012	0.65%	35,000	7,150	42,150
2013	0.90%	40,000	7,350	47,350
2014	1.20%	40,000	6,990	46,990
2015	1.50%	40,000	6,510	46,510
2016	1.75%	40,000	5,910	45,910
2017	2.05%	40,000	5,210	45,210
2018	2.25%	40,000	4,390	44,390
2019	2.55%	40,000	3,490	43,490
2020	2.80%	40,000	2,470	42,470
2021	3.00%	45,000	1,350	46,350
TOTAL		400,000	50,820	450,820

**SERIES 2011A IMPROVEMENT PROJECTS
WATER PLANT ROOF PROJECT G.O. CAPITAL LOAN NOTES
ISSUED JUNE 22, 2011**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2012	0.65%	50,000	2,978	52,978
2013	0.90%	50,000	2,838	52,838
2014	1.20%	50,000	2,388	52,388
2015	1.50%	55,000	1,788	56,788
2016	1.75%	55,000	963	55,963
TOTAL		260,000	10,955	270,955

**SERIES 2011B REFUNDING ISSUE
JET COMPANY G. O. CAPITAL LOAN NOTES
ISSUED JUNE 22, 2011**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2012	0.900%	0	2,366	2,366
2013	0.900%	50,000	2,513	52,513
2014	1.200%	50,000	2,063	52,063
2015	1.500%	45,000	1,463	46,463
2016	1.750%	45,000	788	45,788
TOTAL		190,000	9,191	199,191

**SERIES 2011B REFUNDING ISSUE
HUMBOLDT FAMILY AQUATIC CENTER PROJECT
ISSUED JUNE 22, 2011**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2012	0.900%	0	28,123	28,123
2013	0.900%	185,000	29,865	214,865
2014	1.200%	185,000	28,200	213,200
2015	1.500%	190,000	25,980	215,980
2016	1.750%	195,000	23,130	218,130
2017	2.050%	195,000	19,718	214,718
2018	2.250%	205,000	15,720	220,720
2019	2.550%	205,000	11,108	216,108
2020	2.800%	210,000	5,880	215,880
TOTAL		1,570,000	187,723	1,757,723

**SERIES 2011B REFUNDING ISSUE
IRP GRANT MATCH G.O. CAPITAL LOAN NOTES
ISSUED JUNE 22, 2011**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2012	0.900%	0	1,184	1,184
2013	0.900%	20,000	1,258	21,258
2014	1.200%	15,000	1,078	16,078
2015	1.500%	15,000	898	15,898
2016	1.750%	15,000	673	15,673
2017	4.10%	20,000	410	20,410
TOTAL		85,000	5,499	90,499

**WASTEWATER TREATMENT FACILITY
SEWER REVENUE BONDS
ISSUED APRIL 30, 2012**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2013	0.600%	290,000	30,449	320,449
2014	0.700%	295,000	26,295	321,295
2015	0.950%	295,000	24,230	319,230
2016	1.200%	300,000	21,428	321,428
2017	1.500%	300,000	17,828	317,828
2018	1.750%	305,000	13,328	318,328
2019	1.900%	310,000	7,990	317,990
2020	2.100%	100,000	2,100	102,100
TOTAL		2,195,000	143,647	2,338,647

**SERIES 2012 EAGLE RIDGE SUBDIVISION PROJECT
G.O. CAPITAL LOAN NOTES ISSUED SEPTEMBER 20, 2012**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2014	0.60%	125,000	36,630	161,630
2015	0.70%	145,000	20,835	165,835
2016	0.85%	145,000	19,820	164,820
2017	1.00%	150,000	18,585	168,585
2018	1.65%	5,000	17,085	22,085
2019	1.65%	5,000	17,005	22,005
2020	1.65%	25,000	16,920	41,920
2021	2.05%	35,000	16,510	51,510
2022	2.05%	50,000	15,790	65,790
2023	2.35%	50,000	14,765	64,765
2024	2.35%	50,000	13,590	63,590
2025	2.55%	50,000	12,415	62,415
2026	2.55%	55,000	11,140	66,140
2027	2.75%	60,000	9,740	69,740
2028	2.75%	65,000	8,090	73,090
2029	3.00%	70,000	6,300	76,300
2030	3.00%	70,000	4,200	74,200
2031	3.00%	70,000	2,100	72,100
TOTAL		1,225,000	261,520	1,486,520

**SERIES 2012 DOWNTOWN DEMOLITION PROJECT
G.O. CAPITAL LOAN NOTES ISSUED SEPTEMBER 20, 2012**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2014		0	12,263	12,263
2015		0	7,225	7,225
2016		0	7,225	7,225
2017		0	7,225	7,225
2018	1.65%	15,000	7,225	22,225
2019	1.65%	25,000	6,978	31,978
2020	1.65%	25,000	6,565	31,565
2021	2.05%	25,000	6,152	31,152
2022	2.05%	25,000	5,640	30,640
2023	2.35%	25,000	5,128	30,128
2024	2.35%	25,000	4,540	29,540
2025	2.55%	25,000	3,952	28,952
2026	2.55%	30,000	3,315	33,315
2027	2.75%	30,000	2,550	32,550
2028	2.75%	30,000	1,725	31,725
2029	3.00%	30,000	900	30,900
TOTAL		310,000	88,608	398,608

SERIES 2013 WATER REVENUE BOND*
ISSUED FEBRUARY 8, 2013

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2013	1.75%	0	22,052	
2014	1.75%	280,000	125,054	405,054
2015	1.75%	286,000	130,680	416,680
2016	1.75%	292,000	124,960	416,960
2017	1.75%	298,000	119,120	417,120
2018	1.75%	303,000	113,160	416,160
2019	1.75%	310,000	107,100	417,100
2020	1.75%	316,000	100,900	416,900
2021	1.75%	322,000	94,580	416,580
2022	1.75%	329,000	88,140	417,140
2023	1.75%	335,000	81,560	416,560
2024	1.75%	342,000	74,860	416,860
2025	1.75%	349,000	68,020	417,020
2026	1.75%	356,000	61,040	417,040
2027	1.75%	363,000	53,920	416,920
2028	1.75%	370,000	46,660	416,660
2029	1.75%	377,000	39,260	416,260
2030	1.75%	385,000	31,720	416,720
2031	1.75%	393,000	24,020	417,020
2032	1.75%	400,000	16,160	416,160
2033	1.75%	408,000	8,160	416,160
TOTAL		6,814,000	1,509,074	8,323,074

***PAYMENTS ARE NOT INCLUDING THE FORGIVEABLE PORTION OF THE LOAN. THIS SCHEDULE WILL BE RECALCULATED WHEN THE FORGIVEABLE PORTION IS DEDUCTED. AMOUNT TO BE FORGIVEN WILL BE APPROXIMATELY \$580,000.**

**FRIT PROPERTY CLEANUP
G.O. CAPITAL LOAN NOTES
ISSUED JANUARY 24, 2014**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2015	1.00%	115,000	11,195	126,195
2016	1.00%	115,000	9,950	124,950
2017	2.00%	110,000	8,800	118,800
2018	2.00%	115,000	6,600	121,600
2019	2.00%	115,000	4,300	119,300
2020	2.00%	100,000	2,000	102,000
TOTAL		670,000	42,845	712,845

**ROADWAY SYSTEM IMPROVEMENT PROJECT
G.O. CAPITAL LOAN NOTES
ISSUED JANUARY 24, 2014**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2015	1.00%	230,000	19,515	249,515
2016	1.00%	235,000	17,050	252,050
2017	2.00%	240,000	14,700	254,700
2018	2.00%	245,000	9,900	254,900
2019	2.00%	250,000	5,000	255,000
TOTAL		1,200,000	66,165	1,266,165

ASSESSMENT PROJECTS

2008 HALL STREET PAVING PROJECT ASSESSMENTS DECEMBER 12, 2008

YEAR ENDING JUNE 30	INTEREST RATE	TOTAL ASSESSMENTS	TOTAL PRINCIPAL	BALANCE DUE
2010	6.00%	21,466	6,355	
2011	6.00%		2,135	
2012	6.00%		2,044	
2013	6.00%		1,996	
2014	6.00%		1,978	
2015	6.00%		1,963	
2016	6.00%		0	
2017	6.00%		0	
2018	6.00%		0	
2019	6.00%		0	
TOTAL		21,466	16,471	4,995

2011 WATER/SEWER LINE REPAIR ASSESSMENTS MARCH 14, 2012

YEAR ENDING JUNE 30	INTEREST RATE	TOTAL ASSESSMENTS	TOTAL PRINCIPAL	BALANCE DUE
2012	4.00%	23,939	0	
2013	4.00%		2,027	
2014	4.00%		1,966	
2015	4.00%		962	
2016	4.00%		0	
2017	4.00%		0	
2018	4.00%		0	
2019	4.00%		0	
2020	4.00%		0	
2021	4.00%		0	
TOTAL		23,939	4,955	18,984

DEVELOPMENT AGREEMENTS

HUMBOLDT RED POWER TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2012	75.00%	45,470	24,648	
2013	60.00%	33,900	20,340	
2014	45.00%	32,549	14,647	
2015	30.00%	31,912	9,574	
2016	15.00%	27,963	2,791	
TOTAL	MAXIMUM	\$72,000	72,000	0

HY-CAPACITY TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2014	100.00%	37,490	37,490	
2015	85.75%	31,128	26,692	
2016	71.50%	23,435	16,760	
2017	57.25%		0	
2018	43.00%		0	
2019	28.75%		0	
2020	14.50%		0	
TOTAL	MAXIMUM	\$130,000	80,942	49,058

WOODLAND CORPORATION (SYNTEX) TIF REBATE #2

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2014	75.00%	4,889	3,667	
2015	60.00%	4,953	3,546	
2016	45.00%	3,540	1,593	
2017	30.00%		0	
2018	15.00%		0	
TOTAL	MAXIMUM	\$9,800	8,806	994

TONY & ALISON CHRISTENSEN TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2014	100.00%	9,549	9,549	
2015	80.00%	9,182	7,346	
2016	70.00%	8,631	6,045	
2017	60.00%		0	
2018	50.00%		0	
TOTAL	MAXIMUM	\$35,000	22,940	12,060

AMH REAL ESTATE (TP ANDERSON CO) TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2014	100.00%	12,790	11,224	
2015	80.00%	11,884	8,634	
2016	70.00%	11,328	7,930	
2017	60.00%		0	
2018	50.00%		0	
TOTAL	MAXIMUM	\$44,000	27,788	16,212

AP AIR TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2015	80.00%	16,215	12,972	
2016	60.00%	14,595	8,757	
2017	40.00%		0	
2018	20.00%		0	
2019	100.00%			
TOTAL	MAXIMUM	\$60,000	21,729	

JET COMPANY TIF REBATE #2

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2015	100.00%	19,525	19,525	
2016	80.00%	15,630	12,504	
2017	60.00%		0	
2018	40.00%		0	
2019	20.00%		0	
TOTAL	MAXIMUM	\$75,000	32,029	

PRECISION TANK & EQUIPMENT TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2017	100.00%			
2018	90.00%			
2019	80.00%			
2020	70.00%			
2021	60.00%			
2022	50.00%			
2023	40.00%			
2024	30.00%			
2025	20.00%			
2026	10.00%			
TOTAL	MAXIMUM	\$320,000	0	320,000

FIFTH GENERATION (BOMGAAR'S)TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2017	100.00%			
2018	80.00%			
2019	60.00%			
2020	40.00%			
2021	20.00%			
TOTAL		MAXIMUM \$250,000	0	250,000

G.O. DEBT LIMIT AND CAPACITY	FY 2014-2015	FY 2015-2016
100 % ASSESSED VALUATION	249,973,979	256,377,812
G.O. DEBT LIMIT - 5%	12,498,699	12,818,891
G.O. DEBT OUTSTANDING AS OF JUNE 30	4,660,000	5,400,000
TIF G.O. DEBT OUTSTANDING AS OF JUNE 30	4,895,000	4,340,000
G.O. DEBT CAPACITY	2,943,699	3,078,891