

LONG-TERM DEBT SCHEDULES

2009B INFRASTRUCTURE IMPROVEMENT PROJECT RECOVERY ZONE BONDS ISSUED DECEMBER 22, 2009

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2010	2.00%	0	30,279	30,279
2011	2.25%	0	68,556	68,556
2012	2.50%	0	68,556	68,556
2013	2.75%	0	68,556	68,556
2014	3.00%	0	68,556	68,556
2015	3.25%	0	68,556	68,556
2016	3.50%	0	68,556	68,556
2017	3.70%	0	68,556	68,556
2018	3.90%	0	68,556	68,556
2019	4.10%	0	68,556	68,556
2020	4.30%	135,000	68,556	203,556
2021	4.50%	285,000	61,852	346,852
2022	4.60%	290,000	47,414	337,414
2023	4.70%	300,000	32,433	332,433
2024	4.80%	310,000	16,635	326,635
TOTAL		1,320,000	874,173	2,194,173

SERIES 2011A IMPROVEMENT PROJECTS WATER TOWER/NSURA IMP G.O. CAPITAL LOAN NOTES ISSUED JUNE 22, 2011

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2012	0.65%	250,000	55,675	305,675
2013	0.90%	180,000	57,495	237,495
2014	1.20%	185,000	55,875	240,875
2015	1.50%	185,000	53,655	238,655
2016	1.75%	190,000	50,880	240,880
2017	2.05%	190,000	47,555	237,555
2018	2.25%	195,000	43,660	238,660
2019	2.55%	200,000	39,275	239,275
2020	2.80%	205,000	34,175	239,175
2021	3.00%	210,000	28,450	238,450
2022	3.15%	215,000	22,150	237,150
2023	3.30%	225,000	15,360	240,360
2024	3.45%	230,000	7,935	237,935
TOTAL		2,660,000	512,140	3,172,140

**SERIES 2011A IMPROVEMENT PROJECTS
FIRE STATION G.O. CAPITAL LOAN NOTES
ISSUED JUNE 22, 2011**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2012	0.65%	35,000	7,150	42,150
2013	0.90%	40,000	7,350	47,350
2014	1.20%	40,000	6,990	46,990
2015	1.50%	40,000	6,510	46,510
2016	1.75%	40,000	5,910	45,910
2017	2.05%	40,000	5,210	45,210
2018	2.25%	40,000	4,390	44,390
2019	2.55%	40,000	3,490	43,490
2020	2.80%	40,000	2,470	42,470
2021	3.00%	45,000	1,350	46,350
TOTAL		400,000	50,820	450,820

**SERIES 2012 EAGLE RIDGE SUBDIVISION PROJECT
G.O. CAPITAL LOAN NOTES
ISSUED SEPTEMBER 20, 2012**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2014	0.60%	125,000	36,630	161,630
2015	0.70%	145,000	20,835	165,835
2016	0.85%	145,000	19,820	164,820
2017	1.00%	150,000	18,585	168,585
2018	1.65%	5,000	17,085	22,085
2019	1.65%	5,000	17,005	22,005
2020	1.65%	25,000	16,920	41,920
2021	2.05%	35,000	16,510	51,510
2022	2.05%	50,000	15,790	65,790
2023	2.35%	50,000	14,765	64,765
2024	2.35%	50,000	13,590	63,590
2025	2.55%	50,000	12,415	62,415
2026	2.55%	55,000	11,140	66,140
2027	2.75%	60,000	9,740	69,740
2028	2.75%	65,000	8,090	73,090
2029	3.00%	70,000	6,300	76,300
2030	3.00%	70,000	4,200	74,200
2031	3.00%	70,000	2,100	72,100
TOTAL		1,225,000	261,520	1,486,520

**SERIES 2012 DOWNTOWN DEMOLITION PROJECT
G.O. CAPITAL LOAN NOTES
ISSUED SEPTEMBER 20, 2012**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2014		0	12,263	12,263
2015		0	7,225	7,225
2016		0	7,225	7,225
2017		0	7,225	7,225
2018	1.65%	15,000	7,225	22,225
2019	1.65%	25,000	6,978	31,978
2020	1.65%	25,000	6,565	31,565
2021	2.05%	25,000	6,152	31,152
2022	2.05%	25,000	5,640	30,640
2023	2.35%	25,000	5,128	30,128
2024	2.35%	25,000	4,540	29,540
2025	2.55%	25,000	3,952	28,952
2026	2.55%	30,000	3,315	33,315
2027	2.75%	30,000	2,550	32,550
2028	2.75%	30,000	1,725	31,725
2029	3.00%	30,000	900	30,900
TOTAL		310,000	88,608	398,608

**WATER PLANT RENOVATION
WATER REVENUE BONDS
ISSUED FEBRUARY 8, 2013**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2013	1.75%	0	19,296	
2014	1.75%	255,726	125,054	380,780
2015	1.75%	261,000	131,165	392,165
2016	1.75%	267,000	125,885	392,885
2017	1.75%	272,000	120,645	392,645
2018	1.75%	277,000	95,605	372,605
2019	1.75%	283,000	97,820	380,820
2020	1.75%	288,000	92,160	380,160
2021	1.75%	294,000	86,400	380,400
2022	1.75%	300,000	80,520	380,520
2023	1.75%	306,000	74,520	380,520
2024	1.75%	312,000	68,400	380,400
2025	1.75%	319,000	62,160	381,160
2026	1.75%	325,000	55,780	380,780
2027	1.75%	331,000	49,280	380,280
2028	1.75%	338,000	42,660	380,660
2029	1.75%	345,000	35,900	380,900
2030	1.75%	352,000	29,000	381,000
2031	1.75%	359,000	21,960	380,960
2032	1.75%	366,000	14,780	380,780
2033	1.75%	373,000	7,460	380,460
TOTAL		6,223,726	1,417,154	7,640,880

**EAGLE RIDGE PHASE II
G.O. CAPITAL LOAN NOTES
ISSUED NOVEMBER 20, 2015**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2016	2.00%	0	7,627	7,627
2017	2.00%	0	14,375	14,375
2018	2.00%	0	14,375	14,375
2019	2.00%	20,000	14,375	34,375
2020	1.50%	25,000	13,975	38,975
2021	4.00%	30,000	13,600	43,600
2022	4.00%	30,000	12,400	42,400
2023	4.00%	30,000	11,200	41,200
2024	4.00%	30,000	10,000	40,000
2025	4.00%	35,000	8,800	43,800
2026	4.00%	35,000	7,400	42,400
2027	4.00%	35,000	6,000	41,000
2028	4.00%	35,000	4,600	39,600
2029	4.00%	40,000	3,200	43,200
2030	4.00%	40,000	1,600	41,600
TOTAL		385,000	143,527	528,527

**HUMBOLDT BUSINESS PARK PHASE II
G.O. CAPITAL LOAN NOTES
ISSUED AUGUST 18 , 2016**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2017	2.05%	0	20,444	20,444
2018	2.05%	0	26,320	26,320
2019	2.05%	0	26,320	26,320
2020	2.05%	0	26,320	26,320
2021	2.05%	119,844	26,320	146,164
2022	2.05%	119,844	23,922	143,766
2023	2.05%	123,173	21,526	144,699
2024	2.05%	126,502	19,062	145,564
2025	2.05%	126,502	16,532	143,034
2026	2.05%	129,831	14,002	143,833
2027	2.05%	133,160	11,406	144,566
2028	2.05%	136,489	8,742	145,231
2029	2.05%	139,818	6,012	145,830
2030	2.05%	139,837	3,076	142,913
TOTAL		1,295,000	229,560	1,524,560

**LEWIS ST STORM SEWER/FIRE ENGINE FINANCING
G.O. CAPITAL LOAN NOTES
ISSUED AUGUST 18 , 2016**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2017	2.05%	0	10,631	
2018	2.05%	0	13,210	13,210
2019	2.05%	0	13,210	13,210
2020	2.05%	0	13,210	13,210
2021	2.05%	60,156	13,210	73,366
2022	2.05%	60,156	12,008	72,164
2023	2.05%	61,827	10,804	72,631
2024	2.05%	63,498	9,568	73,066
2025	2.05%	63,498	8,298	71,796
2026	2.05%	65,169	7,028	72,197
2027	2.05%	66,840	5,724	72,564
2028	2.05%	68,511	4,388	72,899
2029	2.05%	70,182	3,018	73,200
2030	2.05%	70,163	1,544	71,707
TOTAL		650,000	115,220	765,220

**EAGLE RIDGE PHASE III
G.O. CAPITAL LOAN NOTES
ISSUED SEPTEMBER 20, 2017**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2018	1.80%	0	11,827	11,827
2019	1.80%	0	16,963	16,963
2020	1.80%	0	16,963	16,963
2021	1.80%	35,000	16,963	51,963
2022	1.80%	35,000	16,333	51,333
2023	1.80%	35,000	15,703	50,703
2024	1.80%	35,000	15,072	50,072
2025	1.80%	35,000	14,443	49,443
2026	3.25%	35,000	13,813	48,813
2027	3.25%	40,000	12,675	52,675
2028	3.25%	40,000	11,375	51,375
2029	3.25%	40,000	10,075	50,075
2030	3.25%	40,000	8,775	48,775
2031	3.25%	45,000	7,475	52,475
2032	3.25%	45,000	6,012	51,012
2033	3.25%	45,000	4,550	49,550
2034	3.25%	45,000	3,088	48,088
2035	3.25%	50,000	1,625	51,625
TOTAL		600,000	203,730	803,730

**SERIES 2019
RECREATION CENTER INFRASTRUCTURE
ISSUED JULY 25, 2019**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2020	3.000%	0	28,348	28,348
2021	3.000%	60,000	33,350	93,350
2022	3.000%	60,000	31,550	91,550
2023	3.000%	60,000	29,750	89,750
2024	3.000%	65,000	27,950	92,950
2025	3.000%	65,000	26,000	91,000
2026	3.000%	65,000	24,050	89,050
2027	3.000%	70,000	22,100	92,100
2028	3.000%	70,000	20,000	90,000
2029	3.000%	75,000	17,900	92,900
2030	3.000%	75,000	15,650	90,650
2031	4.000%	80,000	13,400	93,400
2032	4.000%	80,000	10,200	90,200
2033	4.000%	85,000	7,000	92,000
2034	4.000%	90,000	3,600	93,600
TOTAL		1,000,000	310,848	1,310,848

**SERIES 2019
DOWNTOWN IMPROVEMENT PROJECT
ISSUED JULY 25, 2019**

YEAR ENDING JUNE 30	INTEREST RATE	PRINCIPAL PAYMENT	INTEREST PAYMENT	TOTAL PAYMENTS
2020	3.000%	0	51,383	51,383
2021	3.000%	65,000	60,450	125,450
2022	3.000%	70,000	58,500	128,500
2023	3.000%	70,000	56,400	126,400
2024	3.000%	70,000	54,300	124,300
2025	3.000%	75,000	52,200	127,200
2026	3.000%	75,000	49,950	124,950
2027	3.000%	80,000	47,700	127,700
2028	3.000%	80,000	45,300	125,300
2029	3.000%	85,000	42,900	127,900
2030	3.000%	85,000	40,350	125,350
2031	4.000%	90,000	37,800	127,800
2032	4.000%	95,000	34,200	129,200
2033	4.000%	95,000	30,400	125,400
2034	4.000%	100,000	26,600	126,600
2035	4.000%	105,000	22,600	127,600
2036	4.000%	110,000	18,400	128,400
2037	4.000%	115,000	14,000	129,000
2038	4.000%	115,000	9,400	124,400
2039	4.000%	120,000	4,800	124,800
TOTAL		1,700,000	757,633	2,457,633

DEVELOPMENT AGREEMENTS

PRECISION TANK & EQUIPMENT TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2017	100.00%	60,552	60,552	
2018	90.00%	56,368	50,731	
2019	80.00%	53,796	43,037	
2020	70.00%		0	
2021	60.00%			
2022	50.00%			
2023	40.00%			
2024	30.00%			
2025	20.00%			
2026	10.00%			
TOTAL	MAXIMUM	\$320,000	154,320	165,680

FIFTH GENERATION (BOMGAAR'S) TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2017	100.00%	51,850	51,850	
2018	80.00%	51,235	40,988	
2019	60.00%	24,453	14,672	
2020	40.00%		0	
2021	20.00%			
TOTAL	MAXIMUM	\$250,000	107,510	142,490

FRIDOLFSON/NCIS TIF REBATE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2018	100.00%	6,817	6,817	
2019	80.00%	0	0	
2020	60.00%		0	
2021	40.00%			
2022	20.00%			
TOTAL	MAXIMUM	\$50,000	6,817	43,183

COTTONWOOD TRAILS LLC

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2020	100.00%			
2021	95.00%			
2022	90.00%			
2023	80.00%			
2024	75.00%			
2025	70.00%			
2026	60.00%			
2027	50.00%			
2028	40.00%			
2029	30.00%			
TOTAL		MAXIMUM \$600,000	0	600,000

FAREWAY STORE

YEAR ENDING JUNE 30	REBATE PERCENTAGE	TOTAL TAX PAYMENT	TOTAL REBATE	BALANCE REMAINING
2020	100.00%			
2021	95.00%			
2022	90.00%			
2023	85.00%			
2024	80.00%			
2025	75.00%			
2026	70.00%			
2027	60.00%			
2028	50.00%			
2029	40.00%			
TOTAL		MAXIMUM \$400,000	0	400,000

G.O. DEBT LIMIT AND CAPACITY	FY 2019-2020	FY 2020-2021
100 % ASSESSED VALUATION	295,427,475	335,566,303
G.O. DEBT LIMIT - 5%	14,771,374	16,778,315
G.O. DEBT OUTSTANDING AS OF JUNE 30	3,170,000	2,405,000
TIF G.O. DEBT OUTSTANDING AS OF JUNE 30	4,730,000	4,365,000
G.O. DEBT CAPACITY	6,871,374	10,008,315